



SAM Release Notes

Build 2013-02-15 – v1.1

February 4, 2013



Change Log

Version #	Date of Change	Section	Description of Change	Changed By
1	01/29/13	All	Initial draft	Don Tennant, Kamran Koochekzadeh
1.1	02/04/13	All	Minor edits throughout to increase clarity and focus for the target audience	Don Tennant



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1 Overview

This document summarizes the customer-facing changes that were made to the SAM application and database in the development window culminating in the build to production on February 15, 2013.

2 Release Notes

Description	Reference IDs
EM Registration: Added a clarifying note to the error message that displays when there is missing information about an optional POC. The note will explain in detail how to find and correct the source of the validation error.	6752
EM Registration: Added a validation error to prevent a user from registering a DUNS number where all mandatory address fields were not on file with D&B.	6906
EM Registration: Added a verification check to require zip code for US territories that have them.	6700
EM Registration: Added the ability to delete extra account details (i.e. additional DUNS+4 entries) when updating a registration.	5766
EM Registration: Changed the logic for updating Federal registrations so that office code and physical address are automatically persisted into the update record.	6777
EM Registration: Cleaned up bad data where some users had entered email address in the fax column.	6806
EM Registration: Corrected an issue that prevented new EM registrations of "Federal Registration - All Awards" (no IGT) from passing the POC page without manual intervention	6935
EM Registration: Corrected an issue where POC information was in the database but wasn't displaying to the user for certain registrations	6795
EM Registration: Corrected an issue where some IGT Only registrations were incorrectly given the option to complete the Disaster Relief information.	6626
EM Registration: Corrected an issue where some U.S. Federal Government Entity Management registrations did not appear to their users under Complete Registrations or Incomplete Registrations.	6699
EM Registration: Corrected records with missing responses to Executive Compensation questions.	6822, 6842
EM Registration: Corrected records with phone numbers that were too short.	6621
EM Registration: Corrected the text in the Entity Dashboard to state that the SBA Size Standard was updated on Jan 7.	7154
EM Registration: Decreased the number of POCs that are mandatory for IGT-Only registrants to complete	6749



Description	Reference IDs
EM Registration: Enhanced the display of DUNS+4 records on a registration's Financial Information page. All DUNS+4 records will now start auto-expanded, so that it is more apparent that data exists for those other DUNS+4 accounts.	5879
EM Registration: Implemented Entity Management records validated by CAGE with Active Exclusion Records to be marked "Active"	7104
EM Registration: Implemented logic to hide the IRS Consent Page for foreign registrants unless they elect to enter the option TIN value in the Business Information page. Added validation error on the TIN Information page to ensure that international registrations would be required to enter either (a) both the TIN type and TIN number or (b) neither the TIN type nor the TIN number.	6738, 7081
EM Registration: Implemented special character restrictions for the TIN Consent Name field on the Business Information page. This improved data quality being sent to IRS via the monthly export file	6730, 6971, 7019
EM Registration: Implemented validation to require all pages of the Assertions information to be reviewed during the update process for an All Awards registration.	7156
EM Registration: Improved data quality by restricting the user from being able to submit a registration with missing Reps and Certs information. Resolved the logic for FAR provision 52.225.4 and 52.212-3 to display the correct countries based on the responses used in the questionnaire. Resolved code to display results in Question 17 correctly in the scenario that the user jumps from General Information to the third FAR Response page. Resolved issue with logic for Question number 3 displaying incorrect results for TIN on File. Logic was placed so that if user selects 'No' to Question 30 in Reps & Certs, then the application will not list a country in the DFAR clause. Completed data update to correct Size Standards for registrations with NAICS exceptions. Resolved issue with Reps and Certs Version 39 and below to correctly display NAICS with Exceptions. Resolved issue for registration that display a blank in the review page due to size metrics. Clarified the language in the User Guide related to Question 17 in the Small Disadvantage Business selection and the SBA Supplemental Pages.	6965, 6996, 7004, 7007, 7009, 7042, 7045, 7094, 7110, 7124, 7160
EM Registration: Improved the language used in the error message on the Goods & Services Page to be specific that a Primary NAICS Code selection needs to be made.	6948
EM Registration: Modified the text of the email sent upon CAGE validation failure to provide additional background and clarity concerning the purpose of the CAGE code.	6328, 6978
EM Registration: Performed a Data clean up for registrations that had a missing country in the physical address	7107
EM Registration: Performed data cleanup for DUNS that had a Blank Remittance Address 1 or Blank Mailing Address Line 1	7079, 7097
EM Registration: Resolved an issue in which an entity user would no longer be able to see/edit a draft registration if that firm was then excluded	6928



Description	Reference IDs
EM Registration: Resolved an issue where the EM registration renewal and/or expiration dates were not displaying for certain records.	6803, 6986
EM Registration: Resolved an issue where users completing their Entity Management registration encountered an error, "Application error while processing your request."	6164
EM Registration: Resolved an issue where users who responded to Representations and Certifications question 30 with "No" have the associated country incorrectly populated with "Afghanistan" when it should be left blank.	6057
EM Registration: Resolved browser issue in which users with Internet Explorer version 9 could not select NAICS codes.	6947
EM Registration: Resolved issue with logic to determine Small Agricultural Businesses	7132
EM Registration: Resolved several display issues to improve usability of the Geographic Area Served section of a registration's Disaster Relief information (within Assertions).	5986
EM Registration: Resolved several display issues where DoD registrants performing an IGT-Only registration were presented with irrelevant data fields and the DoDAAC was not correctly replacing the DUNS field.	5347, 6313
EM Registration: Restricted the fax field in the POC Page to allow only 10 digits. Prevented fax fields in the FedReg extract from exceeding their maximum allowable length.	6893, 7054
EM Registration: Restricted users with an Inactive registration that have a Work In Progress already in place from starting a new Work In Progress	7063
EM Registration: Troubleshooting of 11 records that were not progressing through the registration submission process correctly.	5717
EM Registration: Updated records where the same CAGE code had been assigned to more than one DUNS record.	6029
EM Registration: Updated the NAICS with exceptions in the database	7183
Exclusions: Corrected an issue in which a registered entity's active exclusion information was only visible from the Exclusion record and not via the Entity record as well.	6936
Exclusions: Corrected an issue where various identifying codes would not always save correctly to the database when debarring a new firm.	6919, 6920, 6932, 6933, 6983
Exclusions: Formatted the Agency Exclusion POC page so that all the information is presented correctly.	6946
Exclusions: Resolved Internet Explorer 7-specific display issues with the summary page and print button when viewing an exclusion record.	6924
Exclusions: Resolved issue with the View Summary page to display the new version of an exclusion record after user has created or edited the existing exclusion	6964
Exclusions: Updated the Agency Exclusion Point of Contact for HHS	7178



Description	Reference IDs
Hierarchy: Corrected an intermittent issue when updating a node on the Federal hierarchy would trigger a “system exception” error.	5982
Hierarchy: Updated the parent node information for Federal government records that don't match the Federal hierarchy	7170
Infrastructure: Various maintenance and architectural improvement activities	7024, 6558, 7096, 7034, 7018, 7165, 7175
Interfaces: Corrected CCR extract files that didn't include a last EOF (“end of file”) record	7101
Interfaces: For Legacy EPLS XML Search web service: Modified the response XML to provide empty tags instead of null tags when the search query returns no results. Resolved code issue to return the correct agency list in alphabetical order when user performs a Legacy EPLS Web Service - getAgencies request. Resolved issue to return Exclusion Type when submitting a doSearch calls. Improved the error message to users when their search request did not return any results	6808, 6987, 6999, 7046
Interfaces: Implemented a validation in SAM to not allow duplicate transactions to be included in the MOCAS SAM File.	6979, 6980
Interfaces: Implemented code for CCR XML to only return the most recent updated record.	6990
Interfaces: Implemented logic in CAGE Interface to exclude IGT only records from being sent	7053
Interfaces: Implemented logic in the CAGE interface to not allow the # sign from being sent	7003
Interfaces: Implemented logic to have a CCR request with the <SpecialNAICSValues> to return a valid CCR XML response	7049
Interfaces: Modified CAGE interface to send “delete” actions at the DUNS PLUS4 level	7056
Interfaces: Modified the Legacy EPLS XML Search web service to provide empty tags instead of null tags when the search query returns no results.	6808
Interfaces: Resolved an issue in the SBA interface that was triggering error messages when submitting Entity profiles to SBA.	6960, 6970
Interfaces: Resolved several issues impacting the ability to properly process exclusion uploads in an automated fashion.	6867, 6868, 6869, 6870, 6871, 6876, 6878, 6889, 6903, 6934, 6953, 6954, 6963, 7030
Query: Provided DoD with IG Audit Request Data on four entities	7180
Search: Added detail and clarity to the error message that is returned when a user performs a Name-SSN/TIN exclusion search and no results are returned.	6817
Search: Added work-in-progress Federal registrations to entity search results for authorized users (help desk, FOUO data viewer, users	6741



Description	Reference IDs
associated to Federal entities).	
Search: Implemented two new search boxes to allow for CAGE or DUNS searches with no wild card capability.	6993
Search: In Internet Explorer, resolved a display issue where the entire agency name wasn't visible in the Agency subfilter when performing Performance Information searches.	6570
Search: Increased the relevance of search results by preventing searches for a DUNS number to also return children of that entity.	6696
Search: When searching exclusions for multiple names, restricted the middle name filter to only apply to the selected name.	6709
User Management: Added the ability for an administrator to view, for users that the administrator manages, what other roles that user has with other entities.	5142
User Management: Augmented the data access role request process to allow users to request legacy system roles (e.g. Legacy CCR XML web service access) via the application instead of requiring the use of a paper application process. Resolved an issue in which certain users were unable to create a new data access request.	4904, 6607
User Management: Corrected an issue where system accounts were not able to change the account password using the dedicated "Change Password" button.	6695
User Management: Modified the error message that appears when a non-help desk user attempts to invite a help desk user to his/her entity to more clearly articulate the reason why that invitation is not authorized.	6491
User Management: Repaired role disassociations that occurred for a subset of users in early October.	6774
User Management: Resolved an issue where individual data access requests that needed to be approved were not displaying correctly in the Pending Requests page for Data Access Approvers.	6519